

**YES! I'd like to learn more  
about the Dr. Jerry V.  
Ramsey & Elaine Perdue  
Ramsey Endowment Fund.**

Please send information about:

Named Funds

A gift made in my will

A gift that pays lifetime  
income

A gift of appreciated  
securities

Other \_\_\_\_\_

Name:

\_\_\_\_\_

Address:

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Please contact me about a  
personal visit.

I have made provisions for  
**Tacoma Historical Society** in my  
estate plan.

Endowment Fund  
Tacoma Historical Society  
PO Box 1865  
Tacoma, WA 98401

**Tacoma Historical Society is a  
volunteer-supported non-profit  
organization, incorporated in the  
State of Washington, and  
dedicated to the preservation,  
promotion and presentation of the  
history of the City of Tacoma and its  
people.**



950 Pacific Ave., Suite 1220  
P.O. Box 1995  
Tacoma, WA 98401-1995

**Create a Better  
Tomorrow...*Today!***

**Dr. Jerry V. Ramsey &  
Elaine Perdue Ramsey  
Endowment Fund  
at**



**Tacoma Historical  
Society  
747 Broadway  
Tacoma, WA 98402  
253-472-3738**

## *What is an Endowment Fund?*

An endowment is a permanent fund that provides income each year to support our mission. The **Dr. Jerry V. Ramsey & Elaine Perdue Ramsey Endowment Fund** at The Greater Tacoma Community Foundation (GTCF) is professionally managed to ensure the funds remain strong over time.

Currently, GTCF funds pay out 4.75% of the average fund balance. For example, a \$100,000 fund provides about \$4,750 in support each year.

## *Why is an Endowment Important?*

An endowment provides essential stability, grows over time, is a permanent source of funding, and facilitates strategic planning. The endowment fund also presents an excellent option for donors who want to make deferred gifts.

## *Who Makes Gifts to the Endowment?*

Anyone can contribute to **Tacoma Historical Society's** future with an endowment gift of any size. Endowment fund donors support **Tacoma Historical Society** in carrying out its mission, now and in the future.

## *What Form Can an Endowment Gift Take?*

Gifts to endowment take many forms. The Greater Tacoma Community Foundation provides professional gift planning assistance and facilitates gifts of all types, including:

- ◇ Cash
- ◇ Current gifts of non-cash assets, such as stock and real estate
- ◇ Charitable bequests
- ◇ Life income gifts
- ◇ Gifts of retirement plan assets
- ◇ Gifts of life insurance

*Giving while living is  
knowing where it's going  
~ Percy Ross*

## *What is a Charitable Bequest?*

A charitable bequest is a gift made under the terms of a will. Because a bequest is flexible and revocable, it is the most common of type of deferred gift. With a bequest, it is possible to continue your support and commitment to **Tacoma Historical Society** far into the future.

## *What is A Named Fund?*

A named fund is a permanent fund that honors an individual or family and benefits **Tacoma Historical Society**. Named funds at The Greater Tacoma Community Foundation are created with a gift of at least \$10,000. The gift may be current or deferred, as in the case of a bequest. Each year, **Tacoma Historical Society** receives support in the name of the fund.

## *Are Endowment Funds Restricted on Purpose?*

The **Dr. Jerry V. Ramsey & Elaine Perdue Ramsey Endowment Fund** at the GTCF provides unrestricted support to advance our mission. It is also possible to establish separate funds for the support of specific purposes. Individuals and families create these funds, usually named, to address a need or support a program of special importance to them.

## *Is There a Minimum Size for Gifts to our Endowment Fund?*

The **Dr. Jerry V. Ramsey & Elaine Perdue Ramsey Endowment Fund** benefits, now and in the future, from endowment gifts of any size.